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The New Wealth Management The

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The new face of client relationships in wealth management. Written by Joe Norburn, CEO, Recordsure. 23rd September 2020. Despite the front runners leading the way in wealthtech adoption, the wealth management industry as a whole sometimes struggles to shake the perception that it is resistant to change. Indeed, some firms have been overly reliant on legacy processes historically resulting in a general adoption rate of new technologies that can lag behind other industries.

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The future of wealth advisory is no longer the traditional human advising another human scenario. With robo-platforms on the rise, the robot versus human debate continues to garner headlines. Wealth management in the future, however, and in our view, is not an either/or scenario. Rather, it is an ampersand—humans & robots.

The New Face of Wealth Management | Accenture

Savings and investments business M&G plc has brought together existing businesses to form a new wealth management division with £28bn in assets under management. M&G Wealth Management comprises Ascentric, the platform acquired from Royal London in September, Prudential Financial Planning, The Advice Partnership (TAP) and the M&G Direct funds business.

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The New Wealth Management eBook by Stephen M. Horan ...

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The New Customer Relationship in Wealth Management

Hong Kong sets \$23bn cap under new cross-border wealth management scheme. Pedro Gonçalves. @intlinvestment. 23 October 2020. Private-wealth investments between Hong Kong and the mainland will face a 150 billion yuan (\$23bn) cap in each direction, the Hong Kong Monetary Authority has said.

Hong Kong sets \$23bn cap under new cross-border wealth ...

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Wealth management - KPMG New Zealand

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